



**SBD 6.1**

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011**

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB:** BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2011.

**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R1 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R1 000 000 (all applicable taxes included).

1.2 The value of this bid is estimated to exceed/not exceed R1 000 000 (all applicable taxes included) and therefore the.....system shall be applicable.

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contribution.

1.3.1 The maximum points for this bid are allocated as follows:

POINTS

1.3.1.1 PRICE

1.3.1.2 B-BBEE STATUS LEVEL OF CONTRIBUTION

Total points for Price and B-BBEE must not exceed 100

1.4 Failure on the part of a bidder to fill in and/or to sign this form and submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS) or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or an Accounting Officer as contemplated in the Close Corporation Act (CCA) together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

**2. DEFINITIONS**

2.1 "all applicable taxes" includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;

- 2.2 "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 2.3 "B-BBEE status level of contributor" means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.4 "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- 2.5 "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No.53 of 2003);
- 2.6 "comparative price" means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration;
- 2.7 "consortium or joint venture" means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 2.8 "contract" Error! Bookmark not defined. means the agreement that results from the acceptance of a bid by an organ of state;
- 2.9 "EME" means any enterprise with an annual total revenue of R5 million or less .
- 2.10 "Firm price" means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 2.11 "functionality" means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;
- 2.12 "non-firm prices" means all prices other than "firm" prices;
- 2.13 "person" includes a juristic person;
- 2.14 "rand value" means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties;
- 2.15 "*sub-contract" means the primary contractor's assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract;*
- 2.16 "total revenue" bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 9 February 2007;
- 2.17 "trust" means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- 2.18 "trustee" means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.
3. ADJUDICATION USING A POINT SYSTEM
- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- 3.2 Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts;.
- 3.3 Points scored must be rounded off to the nearest 2 decimal places.
- 3.4 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- 3.5 However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points for B-BBEE, the successful bid must be the one scoring the highest score for functionality.
- 3.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\max}} \right) \quad \text{or} \quad P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\max}} \right)$$

Where

$P_s$  Points scored for comparative price of bid under consideration

$P_t$  Comparative price of bid under consideration

$P_{\min}$  Comparative price of lowest acceptable bid

5. Points awarded for B-BBEE Status Level of Contribution

5.1 In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	8	16
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

- 5.2 Bidders who qualify as EMEs in terms of the 8-BBEE Act must submit a certificate issued by an Accounting Officer as contemplated in the CCA or a Verification Agency accredited by SANAS or a Registered Auditor. Registered auditors do not need to meet the prerequisite for IRBA's approval for the purpose of conducting verification and issuing EMEs with B-BBEE Status Level Certificates.
- 5.3 Bidders other than EMEs must submit their original and valid B-BBEE status level verification certificate or a certified copy thereof, substantiating their B-BBEE rating issued by a Registered Auditor approved by IRBA or a Verification Agency accredited by SANAS.
- 5.4 A trust, consortium or joint venture, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.
- 5.5 A trust, consortium or joint venture will qualify for points for their B-BBEE status level as an unincorporated entity, provided that the entity submits their consolidated B-BBEE scorecard as if they were a group structure and that such a consolidated B-BBEE scorecard is prepared for every separate bid.
- 5.6 Tertiary institutions and public entities will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.
- 5.7 A person will not be awarded points for B-BBEE status level if it is indicated in the bid documents that such a bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended sub-contractor is an EME that has the capability and ability to execute the sub-contract.
- 5.8 A person awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the sub-contract.

6. BID DECLARATION

6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

**7. B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.3.1.2 AND 5.1**

7.1 B-88EE Status Level of Contribution: ..... (maximum of 10 or 20 points) (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 5.1 and must be substantiated by means of a B-88EE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IR8A or an Accounting Officer as contemplated in the CCA).

**8 SUB-CONTRACTING**

8.1 Will any portion of the contract be sub-contracted? YES / NO (delete which is not applicable)

8.1.1 If yes, indicate:

- (i) what percentage of the contract will be subcontracted? .....%
- (ii) the name of the sub-contractor? .....
- (iii) the B-BBEE status level of the sub-contractor? .....
- (iv) whether the sub-contractor is an EME? YES / NO (delete which is not applicable)

**9 DECLARATION WITH REGARD TO COMPANY/FIRM**

9.1 Name of company/firm

9.2 VAT registration number

9.3 Company registration number

**9.4 TYPE OF COMPANY/ FIRM**

- D Partnership/Joint Venture / Consortium
- D One person business/sole propriety
- D Close corporation
- o Company
- o (Pty) Limited

[TICK APPLICABLE BOX]

**9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES**

**9.6 COMPANY CLASSIFICATION**

- D Manufacturer
- ll Supplier
- D Professional service provider
- r1 Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

9.7 Total number of years the company/firm has been in business? .....

9.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-B8E status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.

- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have-
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi aliam partem (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution

**WITNESSES:**

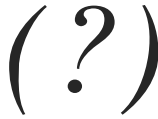
1.

<b>SIGNATURE(S) OF BIDDER(S)</b>
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2.

**DATE**

**ADDRESS**



**NDA**

National  
Development  
Agency

SBD 8

### DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

This Standard Bidding Document must form part of all bids invited.

- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have-
  - a. abused the institution's supply chain management system;
  - b. committed fraud or any other improper conduct in relation to such system; or
  - c. failed to perform on any previous contract.
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	<p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website(<a href="http://www.treasury.gov.za">www.treasury.gov.za</a>) and can be accessed by clicking on its link at the bottom of the home page.</p>	Yes D	No D
4.1.1	If so, furnish particulars:		

4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website ( <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> ) by clicking on its link at the bottom of the home page.	Yes D	No D
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes D	No D
4.3.1	If so, furnish particulars:		
4.4	Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes D	No D
4.4.1	If so, furnish particulars:		

**CERTIFICATION**

I, THE UNDERSIGNED (FULL NAME).....  
**CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE AND CORRECT.**

**I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.**

Signature

Date

Position

Name of Bidder

Js365bW



SBD 9

### CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Standard Bidding Document (SBD) must form part of all bids <sup>1</sup> invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
  - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
  - b.. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

<sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.



**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

\_\_\_\_\_  
(Bid Number and Description)

in response to the invitation for the bid made by:

\_\_\_\_\_  
(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: \_\_\_\_\_ that:  
(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder\_
- 6\_ The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding\_

7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

- (a) prices;
- (b) geographical area where product or service will be rendered (market allocation)
- (c) methods, factors or formulas used to calculate prices;
- (d) the intention or decision to submit or not to submit, a bid;
- (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
- (f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.

9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

**<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.**

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature

Date

Position

Name of Bidder

Js914w2



**NDA**

National  
Development  
Agency

**PREFERRED SUPPLIER DATABASE FORM FOR LISTING OF SERVICE  
PROVIDERS/SUPPLIERS ON THE NDA  
SUPPLIER DATABASE**

This is an application to be accredited for registration on NDA's Preferred Supplier Database for the provision of various services. Kindly complete all the relevant sections and submit this form, the signed declaration and the required supporting documentation to NDA as indicated. Incomplete submission may result in the unsuccessful accreditation of your application. NDA commits to treating all supplier information strictly confidential.

**Section A**

<b>BUSINESS DETAILS</b>				
Registered Company Name				
Trading Name				
<b>TYPE OF COMPANY</b> (Tick applicable box)				
Close Corporation	<input type="checkbox"/>	Private Company (Pty) Ltd	<input type="checkbox"/>	
Public Company (Limited)	<input type="checkbox"/>	Sole Trader	<input type="checkbox"/>	
		Professional Service Provider	<input type="checkbox"/>	
		Other	<input type="checkbox"/>	
<b>ADDRESS</b>				
Physical Address			Postal Address	
Province				Code:
<b>COMPANY REGISTRATION</b>				
Business Registration number			VAT nr (if applicable)	
Tax number for business			COID	
PAYE				
<b>BANKING DETAILS</b>				
Institution			Account Holder's name	
Branch code			Account number	
<b>CONTACT PERSON FOR THE BUSINESS</b>				
Main contact person			Mobile number	
Telephone number			Fax number	
Email address			Website address	
<b>CONTACT PERSON FOR ACCOUNTS</b>				
Main contact person			Telephone number	
Email address			Mobile number	

## Section B

<b>ADDITIONAL INFORMATION</b> (supporting documentation to be attached)				
Membership to Professional Institutions or Statutory bodies (e.g. NHBRC, IATA)				
National/International certification for quality standards (e.g. SABS ISO)				
Do you have a Human Resources Policy that complies with the SA Labour Relations Act?				
Is the Enterprise registered with a SETA? If so, which one?				
Does your Enterprise comply with the Occupational Health & Safety Act? Provide relevant certification				
Do you have an Environmental Policy?				
Does your Enterprise comply with the Occupational Health & Safety Act?				
Has the Enterprise ever been declared insolvent? If so, please provide detailed reasons				
<b>TRADE REFERENCES</b> (Please provide current, traceable trade references of your clients/customers)				
Company Name	Contact Person	Telephone number	Email address	Length of Relationship
<b>NB:</b> Please note that the NDA will conduct clearance checks with the National Treasury's Restricted Suppliers Database for compliance purposes. Suppliers/Service providers blacklisted by the National Treasury will NOT be approved for registration onto the NDA supplier database.				

The following Definitions apply in this document:

<b>Black</b>	African-, Coloured- and Asian people who are permanent South African citizens.
<b>Black- Empowered Enterprise</b>	An Enterprise that is more than 25% owned by black people and where substantial participation control is vested in black people.
<b>Black ownership</b>	An Enterprise that is more than 50% owned and controlled by black people.
<b>Black Small Enterprises</b>	A Small or Medium Enterprise with a turnover ranging from R 500,000 per annum to R 20million per annum which is a black company or a black empowered company.
<b>Black woman owned Enterprise</b>	An Enterprise that is more than 30% owned by black women, and where substantial participation in control is vested in black women
<b>HOI</b>	<b>HOI</b> Historically Disadvantaged Individuals (HOI) means a South African citizen- <ul style="list-style-type: none"> <li>o Who, due to the apartheid policy that had been in place, had no franchise in national elections prior to the introduction of the Constitution of the Republic of South Africa, 1983 (Act 110 of 1983) or the Constitution of the RSA, 1993 (Act No 200 of 1993) ("the interim Constitution") and / or</li> <li>o Who is female; and / or</li> <li>o Who has a disability;</li> </ul> A person who obtained South African citizenship on or after the coming to effect of the Interim Constitution is deemed not to be an HOI
<b>Youth</b>	Persons of the age between 18 and 35 both inclusive.
<b>Youth owned Enterprise</b>	An Enterprise owned by Youth

### INDIVIDUAL OWNERSHIP

Surname	Full Names	Identity Number	Gender	% Ownership
HOI: <input type="checkbox"/> Yes <input type="checkbox"/> No	Youth <input type="checkbox"/> Yes <input type="checkbox"/> No	Tax Ref number		

(10 copy and Tax certificate to be attached by individual owners)

## Section C

PRODUCT(S) OR SERVICE(S) OFFERED (Please tick services/products relevant to your organisation)

Access Control	Marketing and Branding
Accommodation	Mobile learninQ
Air Condition Suppliers and Maintenance	Mobile Restrooms
Assessment Agencies(CPP, GRTA 15FQ)	Monitoring and Evaluation
Attorneys	Motivational/Inspirational Speakers
Advertising	Mentoring
Assessors and Moderators	Off Site Documents storage
Building Maintenance	Office Furniture supplier
Bulk SMS services	Office Stationery
Building Maintenance	Office Plants (Supply and Maintenance)
Catering Services	OHS service providers
CCTV Installers and Maintenance	Payroll Systems
CleaninQ Services	Performance Consultancy services
Conference facilities	Pest Control
Construction Tools	PhotoQraphers and Video services
Content Development	Plumbing
CorQorate Governance Training	Promotional Material printing
Courier Services	Project ManaQement
Consultants	Protective Clothing
Due DiliQence	Paper recyclinQ services
Documents Editing	Recruitment Agencies
Electrical Services	Reference CheckiVettinQ services
Events Management	Risk Management and Auditing
Facilitations of Bargaining Forums	Report Writers
Educational Toys	Research
Facilities/Handy Man/Locksmith	Security (armed response and monitorinQ)
Facilitators/Trainers	Sound and stage systems
Fire Extinguishers and Maintenance	Space design services
First Aid Kit suppliers	Signage
Furniture Removal Services	Training and Development
Furniture for Early Child Development centres	Transcripts and RecordinQ
Graphic Designers	Transport and Shuttle services
HYQiene services and consumables	Turnkey Interior DesiQners services
IT Supports (hardware and software)	Translating services
Labour lawyers	Water Coolers (Mineral water supply)
Labour Relations	Other:
Leadership development	

### TERMS OF THIS APPLICATION

1. Incomplete, false or misrepresented information may result in the unsuccessful accreditation of this application.
2. Procurement or contracts awarded by NDA based on false, fraudulent and misrepresented information of the service provider or supplier may lead to the Enterprise, its shareholders and directors being restricted from obtaining business from any entity of the Government for a period not exceeding 10 years, in terms of the Preferential Procurement Regulations of 2001.
3. NDA reserves the right to verify any of the representations or references made in this application form.
4. Additional information can be requested by NDA during its evaluation and accreditation process.
5. NDA adopts a Zero Tolerance Policy on fraudulent and corrupt practices, investigating every reported case and followed up by the application of all remedies available to the Fund within the full extent of the law.
6. Accreditation of bidders on the NDA Preferred Supplier Database will be awarded on the absolute discretion of NDA, but in accordance with internal policies and statutory regulations governing NDA, and no correspondence will be entered into.
7. Listing on the Database does not guarantee procurement, but rather an opportunity to be invited to quote or bid when the need arises at NDA.
8. Applicants wishing to confirm the status of their registration onto the NDA database must contact the NDA Supply Chain Management office; 0110185500.
9. NDA reserves the right to remove any accredited supplier from the Database for whatever reason.
10. Registered service providers must submit their valid tax clearance certificates to the NDA annually. Failure to update this info may result in removal from the database and no correspondence shall be entered into.

## Section D

**PLEASE ENCLOSE THE FOLLOWING COMPULSORY DOCUMENTS WITH YOUR APPLICATION**

1. Company Registration document (CIPC)
2. ID Documents of directors/owners/members/ shareholders
3. Health Certificate /Certificate of Acceptability of Food Premises for Catering Companies
4. Valid TAX Clearance Certificate (original document)
5. Company Profile / Corporate Brochure
6. Original cancelled cheque or Bank Certificate verifying the banking details. (Please note that any changes to bank details in future will be subject to the same requirement)
7. BBEEE Verification Certificate issued by SANAS approved verification Agencies

Tick


**The following documents must be available on request:**

- Shareholders / Association / Partnership Agreement, Memorandum and/ or Articles of Association.
- Registration to Professional Institutions / Statutory Bodies.
- Share Certificates.
- Audited financial statements.

<b>CONDITIONS OF PURCHASE</b>	
Damaged goods	The Seller shall bear the risk of goods being damaged, lost or destroyed until delivery to the NDA address specified on the Purchase Order is effected and receipt thereof acknowledged by NDA.
Packing & Preservation	The Seller shall make provision for suitable packing and preservation in all quotations. Unless otherwise stated all packing containers and packing material shall become the property of the NDA upon delivery.
Quality of Goods	Unless otherwise stated, all goods shall be new and of the best quality Goods shall be subject to approval by the NDA at all times. The Seller shall not be released from its obligations in respect of suitability of the materials and/or the quality of the goods by reason of the fact that the NDA made no objection, even though the said goods may have been inspected by the NDA or by reason of the fact that delivery thereof was taken by or on behalf of the NDA.
Failure to Deliver	Should the Seller be unable to fulfill its obligations in terms of the order, it shall advise the NDA to this effect in writing, in which case the NDA reserves the right to cancel the order and to purchase the goods from another supplier. The Seller may be obliged to compensate the NDA for any differences in cost.
Liability	Inasmuch as delivery of the goods may require the Seller or its authorized agent to enter the NDA premises, the Seller shall ensure that such precautions, necessary to protect life and property anywhere on the NDA premises are taken and the Seller shall be liable to the NDA for injury to any person or damage to NDA property caused by or incidental upon negligence or default on the part of the Seller or its authorized agent.
NDA Order Number	NDA's order number must appear on the delivery note and invoice. Any invoices and delivery notes without an order number will be ignored and returned to your company. Invoices without order numbers are seen as private agreements with individuals.
Purchase Order Alterations	No alterations to this order may be made without the written approval of the Supply Chain Management (NDA)
Part Deliveries	Part deliveries will be accepted only under exceptional circumstances. Payment thereof will be made only when ALL goods/services have been delivered.
Cancellations	NDA reserves the right to cancel any order in the event where the goods or services are not delivered by the agreed date at the agreed address.
Supplier Registration Form	It is a firm NDA requirement that all prospective vendors must complete a Supplier Application Form in full with all required attachments to be registered on its database
Deliveries	No deliveries will be accepted outside delivery hours, unless prior arrangements are made with relevant individual.
	Should the Seller accept the order, or should the order not be returned within 10-days of the date thereof, it shall be assumed that the conditions as set out in the paragraphs above are binding.
Payment Terms	30-days from the date of the statement.
Invoices	All invoices must be forwarded to the applicable address below:  <div style="text-align: center;">                     2<sup>nd</sup> Floor Grosvenor Corner                      195 Jan Smuts Avenue                      Parktown North                      2193                       NDA Head Office                      Finance Department                      Creditors Section                      P.O. Box 31959                      Braamfontein                      2017                 </div>

<b>DECLARATION</b>			
I/We the undersigned, hereby certify that the information, representations and documents attached to this application is true and correct at the time of completion, and that I/We are duly authorized to furnish this application on behalf of the Enterprise:			
Signature		Date	
Full names		Designation	
Does the Enterprise or any of the shareholders/Members, Directors or Management have any relationship with any Directors, Management or <i>Staff</i> of NDA? If so, list names of NDA Personnel and state the nature of the relationship.	YES	NO	
	Name of NDA employee	Nature of relationship	
Company Stamp			

NOTE: If there are any changes to the information supplied on this form please inform the NDA Supply Chain Management as soon as possible. Outdated information could lead to your company not being invited for tender or not receiving correct payment.

**Upon completion, this application form can be submitted at any of the following addresses:**

PO Box 3195  
Braamfontein  
2193

or

2<sup>nd</sup> Floor Grosvenor Corner  
195 Jan Smuts & 7<sup>th</sup> Avenue  
Parktown North.  
Attention: Supply Chain Management

DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

the bidder is employed by the state; and/or the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

2.1 Full Name of bidder or his or her representative: .....

2.2 Identity Number: .....

2.3 Position occupied in the Company (director, trustee, shareholder<sup>2</sup> : .....

2.4 Company Registration Number: .....

2.5 Tax Reference Number: .....

2.6 VAT Registration Number: .....

2.6.1 The names of all directors /trustees / shareholders /members, their individual identity numbers, tax reference numbers and, if applicable, employee /personal numbers must be indicated in paragraph 3 below.

\* "State" means-

- a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
b) any municipality or municipal entity;
c) provincial legislature;
d) national Assembly or the national Council of provinces; or
e) Parliament.

<sup>2</sup>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder presently employed by the state? YES / NO

2.7.1 If so, furnish the following particulars:

Name of person / director /trustee /shareholder/ member: .....

Name of state institution at which you or the person connected to the bidder is employed:

Position occupied in the state institution: .....

Any other particulars: .....



2.7.2 If you are presently employed by the state, did you obtain the appropriate the appropriate authority to undertake remunerative work outside employment in the public sector? YES / NO

2.7.2.1 If yes, did you attach proof of such authority to the bid document? YES / NO

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:

2.8 Did you or your spouse, or any of the company's directors/ trustees/shareholders trustees /shareholders /members or their spouses conduct business with the state in the previous twelve months? YES / NO

2.8.1 If so, furnish particulars:

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? YES / NO

2.9.1 If so, furnish particulars.

2.10 Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? YES/NO

2.10.1 If so, furnish particulars.

2.11 Do you or any of the directors / trustees / shareholders /members of the company have any interest in any other related companies whether or not they are bidding for this contract? YES/NO

2.11.1 If so, furnish particulars:

(2)

**NDA**

National  
Development  
Agency

SBD4

### DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state<sup>1</sup> or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

the bidder is employed by the state; and/or

the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.
  - 2.1 Full Name of bidder or his or her representative:
  - 2.2 Identity Number:
  - 2.3 Position occupied in the Company (director, trustee, shareholder<sup>2</sup>):
  - 2.4 Company Registration Number:
  - 2.5 Tax Reference Number:
  - 2.6 VAT Registration Number:
  - 2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

<sup>1</sup>"State" means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

<sup>2</sup>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder presently employed by the state? **YES/NO**

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member:

Name of state institution at which you or the person connected to the bidder is employed : .....

Position occupied in the state institution: .....

Any other particulars:

2.7.2 If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? **YES/ NO**

2.7.2.1 If yes, did you attached proof of such authority to the bid document? **YES/NO**

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:

2.8 Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months? **YES/NO**

2.8.1 If so, furnish particulars:

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

2.9.1 If so, furnish particulars.

2.10 Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? YES/NO

2.10.1 If so, furnish particulars.

2.11 Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract? YES/NO

2.11.1 If so, furnish particulars:

3 Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	Personal Reference Number	Tax Number	State Number	Employee / Persal Number

4 DECLARATION

I, THE UNDERSIGNED  
(NAME).....  
CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

Name of bidder

**PRICING SCHEDULE- FIRM PRICES  
(PURCHASES)**

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder.....	Bid description: <b>Impact Assessment</b>
Province .....	
Closing Time: 14:00	Closing date: 14 November 2014

OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY (ALL APPLICABLE TAXES INCLUDED)
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Name of District bidding for:

Prices:

<b>For NDA evaluation</b>	
Does the offer comply with the specification(s)?	YES/NO
If not to specification, indicate deviation(s)	
Period required for project completion	